



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

20th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, August 20, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,099.97	-24.03	-0.34%	-2.64%	7,941.13	6,734.52	41.93	1.76	34.59	3.89
Premier Index	7,808.81	-14.72	-0.19%	-3.78%	8,908.93	7,399.12	32.34	2.04	35.29	4.33
Main Index	5,740.40	-52.59	-0.91%	2.57%	5,915.98	5,190.37	9.59	0.83	32.23	2.44
NIC 50 Index	9,022.91	-17.18	-0.19%	-0.67%	9,880.19	8,510.92	31.64	2.04	35.29	4.33

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	22.64	113.06
Premier Index	14.60	56.74
Main Index	8.03	56.32
NIC 50 Index	21.62	92.63

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	52	55	43
Premier Index	12	12	1
Main Index	40	43	42
NIC 50 Index	23	20	7

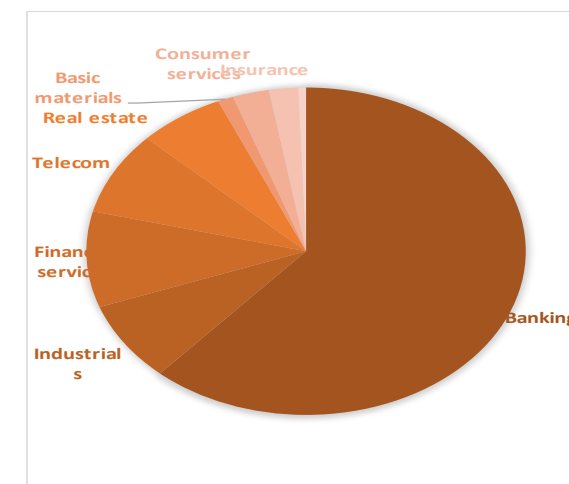
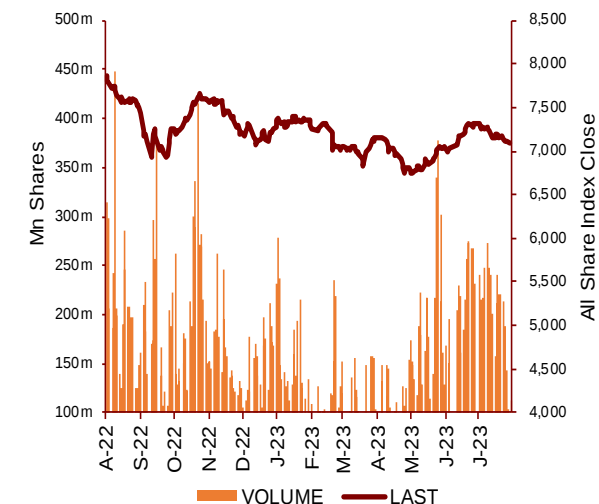
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Hayat Communications	0.077	158	16.31%
Amar Finance and Leasing	0.060	1	9.64%
Equipment Holding	0.022	5,228	9.50%
Al Masaken International Real	0.027	118,407.417	7.91%
Arkan Al Kuwait Real Estate	0.097	483	5.78%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.056	2,933	-12.23%
Sanam Real Estate	0.075	62,782	-8.42%
Wethaq Takaful Insurance	0.025	2,554	-6.82%
UniCap Investment and Fin	0.042	2,680	-5.62%
Commercial Bank of Kuwait	0.684	68	-5.00%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.756	2.07	-0.13%
Agility Public Warehousing	0.604	1.86	-1.63%
International Financial Adviso	0.174	1.77	0.00%
IFA Hotels and Resorts	0.175	1.37	0.57%
GFH Financial Group	0.084	1.29	1.20%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.084	15.47	1.20%
International Financial Advis	0.174	10.13	0.00%
IFA Hotels and Resorts	0.175	7.75	0.57%
Kuwait Real Estate	0.165	6.07	1.23%
Kuwait Projects Company I	0.127	5.10	0.79%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,724.27	-8.860	-0.51%	-3.4%	1,930.0	1,643.8	25.442	1.22	20.01	2.75
Industrials	964.49	-8.710	-0.89%	-9.8%	1,252.9	940.3	3.255	0.93	24.98	2.91
Financial services	1,271.08	-3.660	-0.29%	1.4%	1,452.4	1,155.2	3.908	0.99	52.96	2.45
Telecom	1,111.57	5.770	0.52%	-6.4%	1,297.5	1,060.1	3.386	1.20	11.64	3.64
Real estate	1,238.72	6.010	0.49%	2.0%	1,305.5	1,071.7	2.616	0.68	36.39	1.72
Basic materials	857.26	3.070	0.36%	-1.3%	1,027.4	800.8	0.482	1.47	8.11	12.85
Consumer services	612.74	1.680	0.27%	27.3%	629.9	437.7	1.104	2.53	13.16	2.58
Insurance	2,226.75	0.150	0.01%	43.6%	2,243.9	1,481.4	0.888	0.99	36.32	4.42
Health care	471.23	-6.960	-1.46%	3.5%	482.0	397.7	0.234	-1.38	12.58	1.63
Energy	987.14	-0.690	-0.07%	-13.2%	1,242.7	925.9	0.201	0.77	9.70	2.20
Utilities	507.89	-2.640	-0.52%	3.2%	547.4	447.4	0.212	1.94	15.81	6.19
Consumer goods	1,671.99	2.160	0.13%	12.3%	1,760.6	1,351.5	0.185	1.14	77.73	1.15
Technology	566.72	0.000	0.00%	-18.6%	800.3	531.1	0.008	0.70	NM	-
	7,099.97	-24.03	-0.34%	-2.6%	7,941.1	6,734.5	41.93	1.76	34.59	3.89



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, August 20, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.004	-0.43%	1.79	14.05	3.62	7,375	-3%	-9%	0.82	0.88	13.1%	1.6%	1.089	0.913	22.81%
Kuwait Finance House	0.756	-0.001	-0.13%	1.93	19.69	2.22	11,083	-4%	1%	2.07	2.73	13.5%	2.2%	0.881	0.685	34.27%
Mobile Telecommunications	0.516	0.002	0.39%	1.74	11.00	6.81	2,233	-1%	-8%	0.29	0.57	16.8%	5.3%	0.629	0.502	6.90%
Boubyan Bank	0.620	-0.002	-0.32%	2.54	41.03	0.91	2,457	0%	-18%	1.02	1.65	6.3%	0.8%	0.858	0.579	7.60%
Agility Public Warehousing	0.604	-0.010	-1.63%	0.81	22.42	0.00	1,542	-5%	-16%	1.86	3.07	4.1%	2.9%	0.886	0.560	4.77%
Mabanee Co.	0.855	0.002	0.23%	1.91	17.84	1.55	1,125	-2%	7%	0.03	0.03	11.1%	5.5%	0.888	0.680	3.48%
Gulf Bank	0.260	-0.001	-0.38%	1.21	12.95	3.65	874	-2%	-13%	0.25	0.96	9.6%	1.0%	0.343	0.252	2.70%
Burgan Bank	0.198	0.001	0.51%	0.77	20.08	3.87	682	0%	-5%	0.01	0.05	3.8%	0.7%	0.240	0.184	2.11%
Human Soft Holding	3.258	0.006	0.18%	3.97	9.56	11.71	416	-10%	-3%	0.62	0.19	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.201	-0.001	-0.50%	1.09	28.39	1.44	414	-4%	-12%	0.33	1.65	3.9%	0.4%	0.250	0.198	1.28%
Boubyan Petrochemical	0.715	0.003	0.42%	1.37	10.68	8.43	380	-4%	-11%	0.46	0.64	12.6%	6.9%	0.944	0.705	1.18%
Kuwait Projects Company Holding	0.127	0.001	0.79%	0.76	22.60	0.00	578	-2%	13%	0.65	5.10	3.3%	0.2%	0.164	0.099	1.79%
Shamal Al-Zour Al-Oula Power & Water	0.193	-0.001	-0.52%	1.94	15.81	6.19	212	-4%	3%	0.02	0.08	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.223	-0.002	-0.89%	1.06	158.16	2.12	504	-4%	8%	0.08	0.37	0.8%	1.2%	0.280	0.181	1.56%
Boursa Kuwait Securities Co	1.943	-0.026	-1.32%	6.86	24.83	4.32	390	2%	-5%	0.34	0.17	32.3%	19.1%	2.435	1.760	1.21%
Kuwait International Bank	0.164	0.000	0.00%	0.62	17.05	2.23	252	-2%	-8%	0.23	1.43	3.0%	0.5%	0.204	0.160	0.78%
Jazeera Airways	1.767	-0.023	-1.28%	12.28	20.50	4.36	389	-11%	-7%	0.28	0.16	61.1%	7.0%	2.200	1.518	1.20%
Alafco Aviation Lease and Finance	0.177	-0.001	-0.56%	0.77	NM	0.00	169	-5%	-13%	0.10	0.57	-16.4%	-3.6%	0.220	0.162	0.52%
Mezzan Holding	0.527	0.005	0.96%	1.56	77.73	2.30	163	-1%	34%	0.26	0.50	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.216	-0.002	-0.16%	1.13	13.59	4.93	253	-1%	0%	0.05	0.04	8.3%	NM	1.510	0.967	0.78%
National Investments	0.236	0.003	1.29%	1.07	184.38	12.02	188	-2%	0%	0.20	0.86	0.5%	0.2%	0.303	0.183	0.58%
Alimtiyaz Investment Group	0.068	0.001	1.64%	0.43	NM	13.43	70	-4%	-9%	0.10	1.43	-2.0%	-0.6%	0.095	0.053	0.22%
Kuwait Real Estate	0.165	0.002	1.23%	1.18	15.71	1.79	154	17%	57%	0.99	6.07	7.7%	2.8%	0.170	0.094	0.48%
Integrated Holding	0.410	0.002	0.49%	1.63	38.28	3.68	104	1%	11%	0.26	0.63	4.3%	2.8%	0.454	0.321	0.32%
ALI ALGanim	1.209	0.019	1.60%	8.99	15.29	5.80	331	3%	50%	0.39	0.32	34.4%	13.1%	1.287	0.750	1.02%
Kuwait Investment	0.136	-0.001	-0.73%	4.92	9.64	3.65	71	-3%	-11%	0.04	0.30	6.6%	4.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.153	0.002	1.32%	5.42	14.68	2.60	125	8%	36%	0.72	4.74	7.0%	5.0%	0.158	0.099	0.39%
Aayan Leasing and Investment	0.162	-0.002	-1.22%	5.46	9.51	4.57	108	2%	22%	0.44	2.70	12.6%	8.4%	0.166	0.104	0.33%
Commercial Real Estate	0.105	0.001	0.96%	4.95	17.07	2.80	190	-3%	9%	0.34	3.31	3.8%	2.2%	0.111	0.091	0.59%
Heavy Engineering Industries and Shipbuilding	0.670	0.000	0.00%	5.99	23.34	2.99	121	-4%	9%	0.04	0.07	7.3%	3.0%	0.774	0.566	0.37%
GFH Financial Group	0.084	0.001	1.20%	5.29	9.26	5.87	293	-1%	11%	1.29	15.47	10.5%	1.2%	0.095	0.069	0.91%
Total		-14.72	-0.19%	2.04	35.29	4.33	32,337	-3.1%	-3.8%	11.72	29.84					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.930	-0.004	-0.43%	1.79	14.1	3.62	7,375	-3.3%	-9.4%	13.1%	1.6%
Kuwait Finance House	0.756	-0.001	-0.13%	1.93	19.7	2.22	11,083	-4.1%	1.0%	13.5%	2.2%
Mobile Telecommunications	0.516	0.002	0.39%	1.74	11.0	6.81	2,233	-1.0%	-8.3%	16.8%	5.3%
Boubyan Bank	0.620	-0.002	-0.32%	2.54	41.0	0.91	2,457	-0.2%	-17.6%	6.3%	0.8%
Agility Public Warehousing	0.604	-0.010	-1.63%	0.81	22.4	0.00	1,542	-4.9%	-16.1%	4.1%	2.9%
Mabane Co.	0.855	0.002	0.23%	1.91	17.8	1.55	1,125	-2.2%	6.9%	11.1%	5.5%
Gulf Bank	0.260	-0.001	-0.38%	1.21	13.0	3.65	874	-1.5%	-13.1%	9.6%	1.0%
Burgan Bank	0.198	0.001	0.51%	0.77	20.1	3.87	682	0.0%	-5.1%	3.8%	0.7%
Human Soft Holding	3.258	0.006	0.18%	3.97	9.6	11.71	416	-9.5%	-2.8%	40.5%	32.8%
Warba Bank	0.201	-0.001	-0.50%	1.09	28.4	1.44	414	-4.3%	-11.9%	3.9%	0.4%
Boubyan Petrochemical	0.715	0.003	0.42%	1.37	10.7	8.43	380	-3.5%	-10.6%	12.6%	6.9%
Kuwait Projects Company Holding	0.127	0.001	0.79%	0.76	22.6	0.00	578	-2.3%	13.4%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.193	-0.001	-0.52%	1.94	15.8	6.19	212	-4.5%	2.7%	13.6%	2.8%
National Industries Group Holding	0.223	-0.002	-0.89%	1.06	158.2	2.12	504	-3.9%	7.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.943	-0.026	-1.32%	6.86	24.8	4.32	390	1.9%	-5.3%	32.3%	19.1%
Kuwait International Bank	0.164	0.000	0.00%	0.62	17.0	2.23	252	-1.8%	-8.5%	3.0%	0.5%
Jazeera Airways	1.767	-0.023	-1.28%	12.28	20.5	4.36	389	-11.0%	-7.0%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.177	-0.001	-0.56%	0.77	NM	0.00	169	-4.8%	-12.8%	-16.4%	-3.6%
Mezzan Holding	0.527	0.005	0.96%	1.56	77.7	2.30	163	-1.5%	34.1%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.216	-0.002	-0.16%	1.13	13.6	4.93	253	-1.1%	0.1%	8.3%	6.4%
National Investments	0.236	0.003	1.29%	1.07	184.4	12.02	188	-2.5%	-0.4%	0.5%	0.2%
Alimti az Investment Group	0.068	0.001	1.64%	0.43	NM	13.43	70	-4.1%	-9.1%	-2.0%	-0.6%
Kuwait Real Estate	0.165	0.002	1.23%	1.18	15.7	1.79	154	17.0%	57.4%	7.7%	2.8%
Integrated Holding	0.410	0.002	0.49%	1.63	38.3	3.68	104	1.2%	10.8%	4.3%	2.8%
ALI ALGanim	1.209	0.019	1.60%	4.69	15.3	5.80	331	2.7%	50.2%	34.4%	13.1%
Kuwait Investment	0.136	-0.001	-0.73%	0.62	9.6	3.65	71	-2.9%	-10.5%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.153	0.002	1.32%	1.12	14.7	2.60	125	7.7%	35.7%	7.0%	5.0%
Aayan Leasing and Investment	0.162	-0.002	-1.22%	1.16	9.5	4.57	108	1.9%	21.8%	12.6%	8.4%
Commercial Real Estate	0.105	0.001	0.96%	0.65	17.1	2.80	190	-2.8%	9.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.670	0.000	0.00%	1.69	23.3	2.99	121	-4.0%	9.3%	7.3%	3.0%
GFH Financial Group	0.084	0.001	1.20%	0.99	9.3	5.87	293	-1.4%	10.5%	10.5%	1.2%
Total		-14.72	-0.19%	2.04	35.29	4.33	32,006	-3.1%	-3.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,809	-14.72	-0.19%	7,898	7,996	19	32,006	-3.1%	-3.7%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.068	0.001	1.64%	0.066	0.067	37	70	-4.1%	-9.1%	0.095	0.053
ALI ALGanim	1.209	0.019	1.60%	1.091	0.916	57	331	2.7%	50.2%	1.287	0.750
National Investments	0.236	0.003	1.29%	0.222	0.237	41	188	-2.5%	-0.4%	0.303	0.183
Kuwait Real Estate	0.165	0.002	1.23%	0.131	0.112	75	154	17.0%	57.4%	0.170	0.094
Mezzan Holding	0.527	0.005	0.96%	0.509	0.419	47	163	-1.5%	34.1%	0.540	0.345

Middel Performrs (Today`s Price Change)

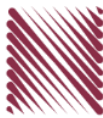
Kuwait Projects Company Holding	0.127	0.001	0.79%	0.130	0.122	42	578	-2.3%	13.4%	0.164	0.099
Burgan Bank	0.198	0.001	0.51%	0.204	0.209	25	682	0.0%	-5.1%	0.240	0.184
Boubyan Petrochemical	0.715	0.003	0.42%	0.751	0.781	33	380	-3.5%	-10.6%	0.944	0.705
Mobile Telecommunications	0.516	0.002	0.39%	0.520	0.549	35	2,233	-1.0%	-8.3%	0.629	0.502
Mabanee Co.	0.855	0.002	0.23%	0.845	0.789	33	1,125	-2.2%	6.9%	0.888	0.680
Human Soft Holding	3.258	0.006	0.18%	3.567	3.427	29	416	-9.5%	-2.8%	3.845	3.048
Kuwait Finance House	0.756	-0.001	-0.13%	0.760	0.755	16	11,083	-4.1%	1.0%	0.881	0.685
Gulf Cable and Electrical Industries Group	1.216	-0.002	-0.16%	0.100	0.100	41	253	-1.1%	0.1%	1.210	0.996
Boubyan Bank	0.620	-0.002	-0.32%	0.634	0.689	50	2,457	-0.2%	-17.6%	0.858	0.579
National Bank of Kuwait	0.930	-0.004	-0.43%	0.949	1.003	25	7,375	-3.3%	-9.4%	1.089	0.913
Warba Bank	0.201	-0.001	-0.50%	0.211	0.223	27	414	-4.3%	-11.9%	0.250	0.198
Shamal Al-Zour Al-Oula Power & Water	0.193	-0.001	-0.52%	0.195	0.187	36	212	-4.5%	2.7%	0.208	0.170

Bottom 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.177	-0.001	-0.56%	0.191	0.192	24	169	-4.8%	-12.8%	0.220	0.162
National Industries Group Holding	0.223	-0.002	-0.89%	0.217	0.207	26	504	-3.9%	7.9%	0.280	0.181
Jazeera Airways	1.767	-0.023	-1.28%	1.942	1.810	14	389	-11.0%	-7.0%	2.200	1.518
Boursa Kuwait Securities Co	1.943	-0.026	-1.32%	1.882	1.988	57	390	1.9%	-5.3%	2.435	1.760
Agility Public Warehousing	0.604	-0.010	-1.63%	0.632	0.649	28	1,542	-4.9%	-16.1%	0.886	0.560

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.004	-0.43%	1.79	14.05	3.62	7,375	-3.3%	-9.4%	0.82	0.88	13.1%	1.6%	1.089	0.913	17.59%
Kuwait Finance House	0.756	-0.001	-0.13%	1.93	19.69	2.22	11,083	-4.1%	1.0%	2.07	2.73	13.5%	2.2%	0.881	0.685	26.43%
Boubyan Bank	0.620	-0.002	-0.32%	2.54	41.03	0.91	2,457	-0.2%	-17.6%	1.02	1.65	6.3%	0.8%	0.858	0.579	5.86%
Commercial Bank of Kuwait	0.684	-0.036	-5.00%	1.90	13.17	3.40	1,294	17.9%	36.8%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.09%
Gulf Bank	0.260	-0.001	-0.38%	1.21	12.95	3.65	874	-1.5%	-13.1%	0.25	0.96	9.6%	1.0%	0.343	0.252	2.08%
Burgan Bank	0.198	0.001	0.51%	0.77	20.08	3.87	682	0.0%	-5.1%	0.01	0.05	3.8%	0.7%	0.240	0.184	1.63%
Ahli United Bank	0.259	-0.001	-0.38%	0.88	19.79	3.08	583	-4.1%	-8.8%	0.03	0.13	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.201	-0.001	-0.50%	1.09	28.39	1.44	414	-4.3%	-11.9%	0.33	1.65	3.9%	0.4%	0.250	0.198	0.99%
Al Ahli Bank of Kuwait	0.230	-0.003	-1.29%	0.73	13.94	3.27	428	-4.2%	-25.5%	0.49	2.11	5.2%	0.6%	0.341	0.229	1.02%
Kuwait International Bank	0.164	0.000	0.00%	0.62	17.05	2.23	252	-1.8%	-8.5%	0.23	1.43	3.0%	0.5%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,442			5.26	11.60					60.68%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.715	0.003	0.42%	1.37	10.68	8.43	380	-3.52%	-10.63%	0.46	0.64	12.6%	6.9%	0.944	0.705	0.91%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	6.49	78	-1.41%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.365	0.002	0.55%	2.00	3.95	29.58	24	-2.67%	38.21%	0.00	0.00	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							482			0.46	0.64					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.527	0.005	0.96%	1.56	77.73	2.30	163	-1.5%	34.1%	0.26	0.50	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.103	-0.005	-4.63%	0.71	NM	0.00	22	-1.0%	-6.4%	0.00	0.01	-11.1%	-5.9%	0.143	0.091	0.05%
Total Consumer Goods - 2 Companies							185			0.26	0.50					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.767	-0.023	-1.28%	12.28	20.50	4.36	389	-11.0%	-7.0%	0.28	0.16	61.1%	7.0%	2.200	1.518	0.93%
Kuwait National Cinema	1.184	-0.002	-0.17%	1.36	13.25	5.06	110	-0.5%	24.6%	0.01	0.01	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.164	0.004	2.50%	1.00	14.54	3.13	66	12.3%	13.1%	0.07	0.44	6.9%	3.5%	0.164	0.121	0.16%
Al Soor Fuel Marketing	0.157	0.002	1.29%	0.90	14.23	3.23	64	7.5%	5.4%	0.05	0.35	6.4%	4.6%	0.157	0.120	0.15%
Sultan Center Food Products	0.121	-0.002	-1.63%	0.50	21.37	0.00	34	-8.3%	11.0%	0.00	0.04	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	-9.6%	-14.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.175	0.001	0.57%	6.25	9.83	0.00	32	6.1%	77.9%	1.37	7.75	61.8%	1.9%	0.188	0.058	0.08%
Kuwait Resorts	0.073	-0.001	-0.68%	0.48	12.88	3.99	14	-1.0%	-7.8%	0.00	0.06	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.110	-0.001	-0.90%	0.90	8.51	5.41	12	13.3%	-0.9%	0.03	0.27	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.178	-0.002	-1.11%	1.42	12.13	2.53	33	-5.3%	-19.8%	0.03	0.18	12.2%	9.4%	0.240	0.177	0.08%
Kuwait Hotels	0.205	0.000	0.00%	2.18	13.33	0.00	12	5.1%	15.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.79	13.75	0.00	4	-9.9%	3.8%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.209	0.019	1.60%	4.69	15.29	5.80	331	2.7%	nm	0.39	0.32	34.4%	13.1%	1.287	0.750	0.79%
Total Consumer Services - 13 Companies							1,104			2.24	9.57					2.63%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.288	-0.008	-2.70%	2.64	5.41	11.38	325	-0.7%	-23.4%	0.01	0.05	38.9%	13.6%	0.404	0.275	0.77%
Kuwait Projects Company Holding	0.127	0.001	0.79%	0.76	22.60	0.00	578	-2.3%	13.4%	0.65	5.10	3.3%	0.2%	0.164	0.099	1.38%
National Industries Group Holding	0.223	-0.002	-0.89%	1.06	158.16	2.12	504	-3.9%	7.9%	0.08	0.37	0.8%	1.2%	0.280	0.181	1.20%
Boursa Kuwait Securities Co	1.943	-0.026	-1.32%	6.86	24.83	4.32	390	1.9%	-5.3%	0.34	0.17	32.3%	19.1%	2.435	1.760	0.93%
GFH Financial Group	0.084	0.001	1.20%	0.99	9.26	5.87	293	-1.4%	10.5%	1.29	15.47	10.5%	1.2%	0.095	0.069	0.70%
National Investments	0.236	0.003	1.29%	1.07	184.38	12.02	188	-2.5%	-0.4%	0.20	0.86	0.5%	0.2%	0.303	0.183	0.45%
Tamdeen Investment	0.490	0.000	0.00%	0.51	12.71	2.45	164	-14.0%	-19.7%	0.01	0.03	4.2%	3.6%	0.625	0.400	0.39%
Alimtiq Investment Group	0.068	0.001	1.64%	0.43	NM	13.43	70	-4.1%	-9.1%	0.10	1.43	-2.0%	-0.6%	0.095	0.053	0.17%
Commercial Facilities	0.164	0.000	0.00%	0.54	9.30	9.76	83	-6.3%	-8.4%	0.00	0.01	5.8%	3.1%	0.209	0.163	0.20%
Aayan Leasing and Investment	0.162	-0.002	-1.22%	1.16	9.51	4.57	108	1.9%	21.8%	0.44	2.70	12.6%	8.4%	0.166	0.104	0.26%
Kuwait Investment	0.136	-0.001	-0.73%	0.62	9.64	3.65	71	-2.9%	-10.5%	0.04	0.30	6.6%	4.2%	0.160	0.110	0.17%
Noor Financial Investment	0.192	-0.002	-1.03%	1.17	3.81	2.58	98	6.1%	8.5%	0.02	0.08	29.8%	20.8%	0.212	0.141	0.23%
Arzan Financial Group for Financing and Investment	0.153	0.002	1.32%	1.12	14.68	2.60	125	7.7%	35.7%	0.72	4.74	7.0%	5.0%	0.158	0.099	0.30%
Kuwait Financial Centre	0.111	0.000	0.00%	0.57	NM	4.50	56	1.8%	5.7%	0.02	0.15	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.384	0.002	0.52%	3.61	215	0.00	156	-6.1%	-2.8%	0.01	0.03	1.7%	2.3%	0.464	0.286	0.37%
Arabi Group Holdings	0.379	-0.011	-2.82%	2.66	NM	0.00	131	17.3%	58.7%	0.38	0.99	-13.5%	-1.5%	0.411	0.174	0.31%
Kuwait and Middle East Financial Investment	0.089	0.000	0.00%	0.82	NM	0.00	20	4.7%	-6.0%	0.00	0.00	-6.3%	-2.6%	0.150	0.073	0.05%
Privatization Holding	0.027	-0.001	-3.52%	0.26	NM	0.00	17	-12.5%	-23.9%	0.00	0.07	-15.7%	-10.3%	0.047	0.022	0.04%
Asiya Capital Investments	0.055	-0.001	-0.91%	0.52	NM	0.00	44	-4.0%	0.2%	0.10	1.91	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.48	5.50	33	1.1%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.065	0.001	0.78%	0.63	33.95	0.00	26	-6.5%	-11.1%	0.02	0.28	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.097	0.001	0.83%	0.55	99.39	10.35	33	-3.6%	-5.4%	0.00	0.01	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.053	-0.002	-3.09%	1.02	NM	0.00	24	-7.8%	-15.3%	0.01	0.15	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.083	0.001	0.61%	0.00	NM	0.00	25	-2.6%	-5.6%	0.00	0.01	0.0%	0.1%	0.122	0.062	0.06%
Coast Investment and Development	0.078	0.000	0.00%	0.78	32.50	6.41	36	-1.1%	-7.1%	0.01	0.15	2.4%	2.3%	0.102	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	-2.9%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.039	0.000	0.00%	0.61	NM	0.00	8	-3.5%	-34.9%	0.01	0.14	-24.1%	-12.4%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.056	0.000	0.00%	0.54	8.59	5.36	15	-4.6%	-4.6%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	1.45%	0.82	NM	0.00	12	-4.4%	2.9%	0.02	0.83	-1.0%	-0.3%	0.038	0.017	0.03%
KFIC Investment	0.059	0.001	1.72%	0.46	NM	0.00	18	-4.7%	-9.1%	0.00	0.04	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.113	0.000	0.00%	0.68	16.03	4.38	26	3.7%	-12.2%	0.23	2.02	4.2%	2.9%	0.145	0.090	0.06%
Osoul Investment	0.095	0.003	2.70%	0.80	13.40	6.49	12	1.2%	-2.9%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	-0.003	-5.62%	0.48	49.41	0.00	9	-0.5%	-31.0%	0.00	0.06	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.060	0.005	9.64%	0.54	14.50	0.00	12	-4.0%	-3.8%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.147	0.001	0.68%	1.72	59.40	0.00	20	-2.0%	-13.0%	0.23	1.52	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.174	0.000	0.00%	1.03	7.43	0.00	43	7.4%	75.6%	1.77	10.13	14.5%	6.2%	0.180	0.079	0.10%
Credit Rating and Collection	0.022	-0.001	-3.93%	0.73	48.89	0.00	4	0.0%	0.9%	0.00	0.16	1.5%	1.5%	0.026	0.014	0.01%
Ektitab Holding	0.023	0.000	0.86%	0.77	NM	0.00	7	15.8%	125.0%	0.00	0.17	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.036	-0.002	-4.80%	0.30	111.56	0.00	6	-5.6%	-6.1%	0.00	0.03	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.094	0.000	-0.21%	0.81	NM	0.00	9	7.7%	15.9%	0.03	0.32	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.124	-0.002	-1.59%	1.33	98.41	0.00	37	0.0%	11.7%	0.24	1.96	1.6%	1.0%	0.148	0.102	0.09%
Al Deera Holding	0.187	0.000	0.00%	1.54	28.04	0.00	17	-2.6%	16.9%	0.00	0.00	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.109	0.001	0.93%	1.35	25.06	0.00	31	-5.2%	1.9%	0.13	1.23	5.5%	2.7%	0.145	0.086	0.07%
Gulf Franchising Holding	0.058	0.000	0.00%	1.12	87.88	0.00	2	0.9%	-35.5%	0.00	0.00	1.3%	0.4%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,906			7.14	53.69					9.32%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.700	0.000	0.00%	2.51	14.28	0.71	158	7.7%	1.4%	0.00	0.00	20.8%	13.6%	0.700	0.532	0.38%
Advanced Technology	0.456	-0.023	-4.80%	0.96	10.87	4.18	68	-4.0%	3.6%	0.00	0.00	9.1%	1.7%	0.548	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							234			0.00	0.00					0.56%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.604	-0.010	-1.63%	0.81	22.42	0.00	1,542	-4.9%	-16.1%	1.86	3.07	4.1%	2.9%	0.886	0.560	3.68%
Human Soft Holding	3.258	0.006	0.18%	3.97	9.56	11.71	416	-9.5%	-2.8%	0.62	0.19	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.177	-0.001	-0.56%	0.77	NM	0.00	169	-4.8%	-12.8%	0.10	0.57	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.174	-0.001	-0.57%	0.66	42.75	2.86	124	-0.6%	-22.0%	0.02	0.14	1.5%	1.0%	0.240	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.216	-0.002	-0.16%	1.13	13.59	4.93	253	-1.1%	0.1%	0.05	0.04	8.3%	6.4%	1.510	0.967	0.60%
Integrated Holding	0.410	0.002	0.49%	1.63	38.28	3.68	104	1.2%	10.8%	0.26	0.63	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.851	0.001	0.12%	1.06	17.90	8.24	85	0.0%	4.2%	0.14	0.17	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.199	-0.004	-1.97%	0.72	85.41	0.00	75	0.5%	-2.5%	0.00	0.02	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.670	0.000	0.00%	1.69	23.34	2.99	121	-4.0%	9.3%	0.04	0.07	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.179	-0.002	-1.10%	0.75	16.81	5.52	64	5.3%	-7.7%	0.00	0.01	4.4%	3.1%	0.221	0.164	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.141	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.274	-0.006	-2.14%	1.03	16.00	7.14	33	-1.8%	-7.7%	0.01	0.02	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.092	0.000	0.00%	0.86	72.12	0.00	46	2.2%	-30.8%	0.00	0.00	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.372	-0.002	-0.53%	1.17	6.18	8.02	64	-3.9%	-18.1%	0.66	1.76	20.2%	5.4%	0.476	0.361	0.15%
Kuwait and Gulf Link Transport	0.052	0.000	0.00%	0.37	NM	0.00	14	-4.9%	-11.4%	0.01	0.18	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.180	0.000	0.00%	0.98	12.30	6.67	18	-1.6%	11.8%	0.00	0.02	8.0%	6.4%	0.186	0.134	0.04%
National Cleaning	0.029	0.000	-1.38%	0.24	NM	0.00	7	-1.4%	-13.6%	0.00	0.02	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.088	0.000	0.00%	0.71	11.35	5.68	14	6.0%	9.3%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.114	0.000	0.00%	0.62	6.84	5.85	19	0.9%	9.8%	0.05	0.44	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.082	-0.001	-1.20%	0.99	18.94	0.00	7	-3.5%	64.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.022	0.002	9.50%	0.40	NM	0.00	2	-5.6%	-52.4%	0.01	0.24	-12.9%	-3.5%	0.052	0.020	0.00%
Jassim Transport & Stevedoring	0.341	0.001	0.29%	1.04	10.92	5.29	51	-0.3%	4.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,255			3.85	7.69					7.76%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.750	0.000	0.00%	1.71	10.23	3.09	497	0.5%	72.4%	0.03	0.02	18.2%	4.4%	1.899	0.943	1.18%
Al Ahleia Insurance	0.640	0.000	0.00%	1.07	7.92	6.25	139	2.1%	28.5%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.33%
Kuwait Insurance	0.475	0.004	0.85%	0.69	2.29	8.49	88	-1.5%	-9.4%	0.01	0.02	#VALUE!	#VALUE!	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	1.38	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	-0.002	-1.94%	0.61	5.78	5.50	25	-4.7%	16.9%	0.00	0.02	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.050	0.000	0.00%	0.57	37.29	0.00	5	4.2%	9.0%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.025	-0.002	-6.82%	0.68	205.00	0.00	3	-5.4%	0.4%	0.00	0.10	0.2%	0.2%	0.048	0.019	0.01%
Total Insurance - 8 Companies							888			0.04	0.16					2.12%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.787	0.037	4.93%	1.85	9.93	6.67	76	2.9%	-0.3%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.440	-0.019	-4.14%	0.83	10.37	6.54	80	-4.3%	-13.7%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.107	0.000	0.00%	0.38	8.81	0.00	29	-1.8%	-7.0%	0.00	0.00	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.056	-0.008	-12.23%	0.60	NM	0.00	3	-6.7%	203.8%	0.00	0.05	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.037	0.000	0.82%	0.75	NM	0.00	7	-2.6%	-18.0%	0.02	0.60	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							201			0.02	0.65					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.855	0.002	0.23%	1.91	17.84	1.55	1,125	-2.2%	6.9%	0.03	0.03	11.1%	5.5%	0.888	0.680	2.68%
Salhia Real Estate	0.490	0.010	2.08%	1.58	17.06	2.98	269	3.2%	0.3%	0.31	0.65	9.6%	3.7%	0.550	0.411	0.64%
Commercial Real Estate	0.105	0.001	0.96%	0.65	17.07	2.80	190	-2.8%	9.4%	0.34	3.31	3.8%	2.2%	0.111	0.091	0.45%
National Real Estate	0.083	0.000	-0.24%	0.37	16.80	0.00	156	-8.1%	-33.6%	0.03	0.39	3.1%	2.2%	0.172	0.075	0.37%
Tamdeen Real Estate	0.379	0.000	0.00%	0.67	10.19	3.17	158	-0.3%	2.4%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.38%
Kuwait Real Estate	0.165	0.002	1.23%	1.18	15.71	1.79	154	17.0%	57.4%	0.99	6.07	7.7%	2.8%	0.170	0.094	0.37%
United Real Estate	0.054	0.000	0.56%	0.37	234.35	0.00	70	-3.4%	-14.6%	0.02	0.43	0.5%	0.2%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.049	-0.001	-1.80%	0.51	NM	0.00	36	-6.5%	0.6%	0.00	0.10	-6.8%	-5.4%	0.066	0.038	0.09%
Al Mazaya Holding	0.048	0.000	0.83%	0.66	NM	0.00	30	-4.0%	0.8%	0.05	1.02	-70.8%	-19.6%	0.057	0.036	0.07%
Ajial Real Estate Entertainment	0.262	0.001	0.38%	0.40	11.66	1.82	53	9.2%	-4.8%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.47	9.62	6.18	27	1.1%	1.3%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.108	-0.002	-1.82%	2.26	7.05	0.00	35	0.0%	77.0%	0.03	0.29	38.2%	6.3%	0.116	0.048	0.08%
Aayan Real Estate	0.081	-0.001	-0.98%	0.55	7.30	6.10	34	4.1%	5.0%	0.11	1.32	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.085	0.001	1.31%	0.29	25.54	0.00	22	-10.5%	-8.6%	0.00	0.02	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.053	0.001	1.73%	0.58	25.56	0.00	24	-8.0%	-11.1%	0.00	0.01	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.005	5.78%	0.71	15.25	6.54	24	0.0%	-16.4%	0.00	0.01	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.064	0.001	2.09%	0.74	10.97	8.04	37	-0.8%	13.2%	0.01	0.10	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.166	0.001	0.61%	1.52	57.24	1.78	10	-2.4%	-26.4%	0.08	0.45	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.036	0.001	1.70%	0.74	6.49	0.00	21	6.5%	56.1%	0.14	3.78	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.38%	0.48	10.55	7.63	19	1.8%	-2.4%	0.02	0.42	4.6%	2.5%	0.062	0.044	0.05%
Al-Arabiya Real Estate	0.061	-0.001	-1.94%	0.59	7.86	0.00	22	-3.5%	70.1%	0.14	2.35	7.1%	2.0%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.062	0.000	0.00%	0.50	20.23	3.25	14	5.1%	-3.0%	0.00	0.00	2.5%	2.0%	0.068	0.044	0.03%
Mashaer Holding	0.067	0.001	1.21%	0.76	4.90	0.00	12	9.5%	22.3%	0.00	0.01	15.8%	11.3%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.172	0.000	0.00%	1.44	56.03	0.00	25	33.3%	-19.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.095	0.000	0.00%	0.80	249.21	8.45	10	1.6%	-13.9%	0.00	0.00	0.3%	0.2%	0.117	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.99%	0.48	NM	0.00	7	0.0%	1.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.00%	0.99	NM	0.00	6	-2.4%	-2.7%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.014	0.000	-2.84%	0.24	NM	0.00	3	-25.9%	-34.8%	0.01	1.07	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.075	-0.007	-8.42%	1.16	NM	0.00	9	-7.4%	19.2%	0.06	0.84	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.039	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.002	7.91%	0.45	NM	0.00	3	38.6%	1.5%	0.12	4.39	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.050	-0.001	-1.00%	0.27	18.97	0.00	7	-6.6%	-17.5%	0.00	0.01	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,616			2.51	27.06					6.24%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.078	0.000	0.00%	0.70	NM	0.00	8	-1.8%	-18.6%	0.00	0.02	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.70	NM	0.0%	8			0.00	0.02	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.516	0.002	0.39%	1.74	11.00	6.81	2,233	-1.0%	-8.3%	0.29	0.57	16.8%	5.3%	0.629	0.502	5.33%
Kuwait Telecommunications	0.584	0.002	0.34%	2.56	17.05	5.15	583	-0.2%	-0.2%	0.47	0.81	15.2%	8.1%	0.793	0.532	1.39%
National Mobile Telecommunications	1.138	0.012	1.07%	0.98	6.87	6.22	570	3.1%	-1.8%	0.04	0.03	15.0%	8.0%	1.292	0.800	1.36%
Hayat Communications	0.077	0.011	16.31%	0.72	NM	0.00	7	-3.7%	28.5%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,393			0.80	1.41					8.09%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.193	-0.001	-0.52%	1.94	15.81	6.19	212	-4.5%	2.7%	0.02	0.08	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							212			0.02	0.08					0.51%

Total Market 150 Companies				1.76	34.59	3.89	41,925			22.64	113.06					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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